

Tax Increment Finance (TIF) Registry

Annual Report by Municipality or County

PLEASE PRINT OR TYPE, DO NOT WRITE IN SHADED AREAS.

Please fill out the complete form and attach other documentation (See Instructions on page 2.)

STEP 1: Contact Information

City County

Name of designating taxing unit

Contact Person

Title

Current Mailing Address (number and street)

City

County

ZIP Code

Phone (xxx-xxx-xxxx)

Fax Number (xxx-xxx-xxxx)

Email Address

STEP 2: Tax Increment Reinvestment Zone Information

1. TIF Reinvestment zone name: _____

DO NOT USE ORDINANCE OR RESOLUTION NUMBERS FOR ZONE NAME (See instructions for "Proper Zone Naming Standards")

2. Report for fiscal year beginning (YYYY) _____ and ending (YYYY) _____.

3. Is the required documentation attached (check mark required to acknowledge): Annual Report

4. Has the termination date of the TIRZ been modified? (If "No" skip to question 5.) Yes No

a. Original Termination Date (MM/DD/YYYY): _____ b. Modified Termination Date (MM/DD/YYYY): _____.

c. Attachment must include: Modified Ordinance d. Attachment must include: Modified Project Plan and Finance Plan

5. Size of the TIF reinvestment zone in acres: _____

6. Has the size of the zone increased or decreased since creation?: Yes No

7. If you answered "Yes" in question #6, please indicate which? Increased Decreased

8. Property types (select one only): Residential Commercial/Industrial Both (commercial/industrial and residential)

9. Have one or more abatements been given to business(es) to locate in the TIRZ (if "No" then skip to question #10?): Yes No

10. What are the individual account numbers assigned to each active abated property that is located in the TIRZ? Use a separate box for each abated property account number.

11. Types of improvement projects (check all that are in progress or have been completed):

Public Projects

Public Buildings and Facilities
 Water/Sewer and Drainage

Roadwork
 Parks

Other Infrastructure: _____

Other Projects

Facade Renovation
 Transit

Parking
 Affordable Housing

Historical Preservation
 Economic Development

Other: _____

For Q.12-Q.15 round to the nearest dollar. CANNOT leave any line blank for Q.12-Q.15, MUST provide at least a \$0 for each line.

12. TIF fund balance (end of year): \$ _____

13. List of fund revenues:

Total tax increments received	\$ _____
Sales tax increments	\$ _____
Loans	\$ _____
Sale of bonds	\$ _____
Sale of property	\$ _____
Other	\$ _____
TOTAL ANNUAL REVENUES \$ _____	

14. List of fund expenditures:

Administrative	\$ _____
Property purchased	\$ _____
Public improvements	\$ _____
Facade renovations	\$ _____
Parking	\$ _____
Historic preservation	\$ _____
Transit	\$ _____
Affordable housing	\$ _____
Economic development programs	\$ _____
Other	\$ _____
TOTAL ANNUAL EXPENDITURES \$ _____	

15. Bonded indebtedness:

Principal due	\$ _____
Interest due	\$ _____
TOTAL DEBT \$ _____	

Fill out the three lines below if the TIRZ IS NOT divided into multiple sub-zones in the "lead taxing unit." If the zone has increased in size since it's creation and is divided into multiple sub-zones: (a) identify the name of each sub-zone/section and (b) identify the TIRZ values, tax increment base and captured appraised value within that zone's sub-zone. DO NOT INCLUDE numbers from "participating taxing units."

16. Reinvestment zone values:

Tax increment base	\$ _____
Current captured appraised value	\$ _____
Total appraised value (add above 2 lines together)	\$ _____
Name of the subdivision 1 (if applicable)	

(Fill out section below only if the TIRZ has expanded. Each new property/area that is incorporated into the TIRZ is considered as a "sub-zone")

Tax increment base \$ _____
 Current captured appraised value \$ _____
 Total appraised value (add above 2 lines together) \$ _____
 Name of the sub-zone 2 (Use this field if zone has expanded) _____

Tax increment base \$ _____
 Current captured appraised value \$ _____
 Total appraised value (add above 2 lines together) \$ _____
 Name of the sub-zone 3 (Use this field if zone has expanded) _____

Tax increment base \$ _____
 Current captured appraised value \$ _____
 Total appraised value (add above 2 lines together) \$ _____
 Name of the sub-zone 4 (Use this field if zone has expanded) _____

STEP 3: Authorized Name of Person Completing Form

By typing my name below, I certify under penalty of perjury that I am authorized to execute this instrument and the information provided herein is true and correct to the best of my knowledge and belief.

 Authorized User Name

 Title

 Date

Instructions

State Law (Section Sec. 311.016, Tax Code) requires the governing body of a municipality or county, on or before the 150th day following the end of its fiscal year, to submit a report on the status of a reinvestment zone created by the municipality or county to the chief executive officer of each taxing unit that levies property taxes on real property in the zone. A copy of this annual report along with this form must be submitted to the Texas Comptroller of Public Accounts at the address below:

Comptroller of Public Accounts
 Data Analysis and Transparency Division
 Post Office Box 13528
 Austin, Texas 78711-3528

For assistance or to request additional forms, call toll free, 1-844-519-5672. You may also obtain additional forms at comptroller.texas.gov/economy/local/ch311/reporting.php. From a Telecommunication Device for the Deaf (TDD), call 1-800-248-4099 or 512-463-4621.

Step 1: Contact information

This information provides the Comptroller information on the entity initiating the tax increment reinvestment zone and a contact person for the annual report.

Step 2: Tax Increment Reinvestment Zone Information

Q.1 - Please include the reinvestment zone name listed in the ordinance or resolution creating the zone. TIRZ name MUST be formatted in this manner: City Name, TIRZ Name & Number such as City of Levelland TIRZ #1, City of Weimar Sunset TIRZ.

Q.11 - Indicate all improvement projects in progress or completed within the zone.

Q.12-Q.15 - List the TIF fund balance at the end of the fiscal year, all revenues received by the fund during the fiscal year, and all expenditures made by the fund during the fiscal year. List principal and interest due on bonded indebtedness, the tax increment base at the creation of the zone and the current captured appraised value (the increase in property value over the tax increment base.)

Step 3: Authorized User Name of Person Completing Form

The person typing their name here in the report should be the same person listed in Step 1 as the contact person.